

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES INVESTOR PROTECTION  
CORPORATION

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

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In re:

BERNARD L. MADOFF,

Debtor.

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IRVING H. PICARD, Trustee for the Liquidation of  
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

STUART J. RABIN,

Defendant.

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: Adv. Pro No. 08-01789 (SMB)  
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: SIPA LIQUIDATION  
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: (Substantively Consolidated)  
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: Adv. Pro. No. 10-04675 (SMB)  
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MEDIATOR'S FINAL REPORT

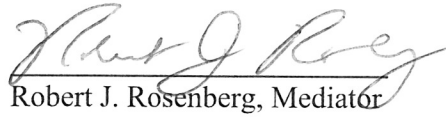
Robert J. Rosenberg, the Court appointed mediator, submits this final report and reports as follows:

1. By agreement dated September 6, 2016, I was appointed as Mediator in the pending adversary proceeding with respect to the claims by and against Stuart J. Rabin.

2. In-person mediation sessions have taken place at the offices of Baker & Hostetler LLP in New York, New York on November 16, 2016 and March 3, 2017. A number of telephone calls and email discussions were also held.

3. I am pleased to report that a documented settlement has been reached between the Trustee and Stuart J. Rabin.

Dated: June 27, 2017  
New York, New York

  
Robert J. Rosenberg, Mediator